

## 1. Consolidated operating results

(1)Results and Forecasts for Major Financial Indicators

(Billions of yen)

	2007.5		2007.2		2008.5		2009.2(Forecast)	
	three months ended May 31		Fiscal term		three months ended May 31		Fiscal term	
		YOY		YOY		YOY		YOY
Total Net Sales	346.8	102.6%	1,415.1	102.1%	359.6	103.7%	1,490.0	105.3%
Operating Revenues	73.5	106.7%	301.1	106.4%	76.8	104.4%	313.0	103.9%
Operating Profit	10.6	99.8%	46.6	104.7%	12.0	112.6%	42.5	91.2%
Recurring Profit	10.6	97.3%	46.2	103.6%	11.8	111.1%	41.7	90.2%
Net Profit	4.0	79.8%	22.1	105.4%	6.4	161.1%	20.8	94.0%
EPS	¥38.56		¥214.69		¥65.42		¥209.81	
Net assets	198.6		188.5		189.7			
Total Assets	430.5		397.1		410.6			
Net Assets per share	¥1,856.88		¥1,867.84		¥1,877.49			
ROA	2.6%		11.7%		3.0%			
ROE	2.0%		11.6%		3.5%			
Current Ratio	99.7%		88.6%		91.4%			
Fixed Ratio	131.0%		139.8%		137.7%			
Capital adequacy Ratio	45.0%		46.6%		45.3%			
Number of Stores	8,576		8,587		8,589		8,687	

Note1:The operating revenues includes total sales of company-owned stores and royalties from franchised stores.

2:The number of stores shows the total number of stores of LAWSON,NATURAL LAWSON and LAWSON STORE100.

(2)Number of stores

(Store)

	2007.5				2008.5				2009.2 (Forecast)
	Mar	Apr	May	Mar - May	Mar	Apr	May	Mar - May	
Opening(+)	24	64	51	139	18	36	52	106	530
Closure (-)	65	34	28	127	38	33	33	104	430
Re-location	14	14	9	37	9	4	15	28	-
Total Number Of Stores	8,523	8,553	8,576	8,576	8,567	8,570	8,589	8,589	8,687
Net Increase	(41)	30	23	12	(20)	3	19	2	100

Note:The number of stores shows the total number of stores of LAWSON,NATURAL LAWSON and LAWSON STORE100.

(3) Number of stores by region and prefecture

						(store)					
Region	Prefecture	07/5	08/2	08/5	Net Increase	Region	Prefecture	07/5	08/2	08/5	Net Increase
Hokkaido	Hokkaido	500	496	492	(4)						
Tohoku	Aomori	154	156	157	1	Kinki	Shiga	126	126	124	(2)
	Iwate	170	166	165	(1)		Kyoto	196	194	196	2
	Miyagi	158	158	156	(2)		Osaka	840	818	805	(13)
	Akita	139	141	142	1		Hyogo	478	487	487	0
	Yamagata	57	55	56	1		Nara	104	105	105	0
	Fukushima	97	95	94	(1)		Wakayama	114	115	112	(3)
			775	771	770		(1)		1,858	1,845	1,829
Kanto	Ibaraki	105	105	101	(4)	Chugoku	Tottori	83	85	86	1
	Tochigi	105	104	104	0		Shimane	75	77	79	2
	Gunma	72	71	72	1		Okayama	120	123	122	(1)
	Saitama	335	343	341	(2)		Hiroshima	126	128	130	2
	Chiba	284	286	284	(2)		Yamaguchi	110	112	110	(2)
	Tokyo	896	896	923	27		514	525	527	2	
	Kanagawa	484	490	495	5	Shikoku	Tokushima	108	109	109	0
	2,281	2,295	2,320	25	Kagawa		99	98	97	(1)	
Koshinetsu	Niigata	107	103	101	(2)		Ehime	162	155	153	(2)
	Yamanashi	62	64	65	1		Kouchi	63	62	62	0
	Nagano	138	139	137	(2)		432	424	421	(3)	
	307	306	303	(3)	Kyusyu	Fukuoka	315	320	321	1	
Hokuriku	Toyama	102	105	105		0	Saga	61	60	60	0
	Ishikawa	73	73	74		1	Nagasaki	80	82	83	1
	Fukui	86	88	89		1	Kumamoto	91	92	91	(1)
	261	266	268	2		Oita	117	118	119	1	
Tokai	Shizuoka	148	148	147		(1)	Miyazaki	85	83	83	0
	Aichi	326	329	331		2	Kagoshima	106	106	105	(1)
	Gifu	103	102	102	0	Okinawa	131	135	133	(2)	
	Mie	85	84	84	0		986	996	995	(1)	
	662	663	664	1	<b>Total</b>		8,576	8,587	8,589	2	

Note: The above table shows the total number of stores of LAWSON, NATURAL LAWSON and LAWSON STORE100.

The number of NATURAL LAWSON stores was 91 at the end of February 2008, and 92 at the end of May 2008.

(4) Store opening status of subsidiaries

VALUE LAWSON, Inc (LAWSON STORE100) (Store)

	07/5	08/2	08/5	Net Increase
Total	70	72	71	(1)

Note: STORE100 has opened stores since May, 2005

naturalBeat Co., Ltd(naturalbeat) (Store)

	07/3	07/12	08/3	Net Increase
Total	10	7	8	1

SHANGHAI HUALIAN LAWSON CO., LTD. (Store)

	07/3	07/12	08/3	Net Increase
Shanghai	285	287	283	(4)

Ninety-nine Plus Inc.(SHOP99) (Store)

	07/3	07/12	08/3	Net Increase
Total	780	827	837	10

(5) Number of Stores by Store Type

		End of May.07		End of Feb.08		End of May.08		Net Increase
			Share		Share		Share	
FranchisedStores	TypeB	1,465	17.1%	1,369	15.9%	1,376	16.0%	7
	TypeG	2,182	25.4%	2,123	24.7%	2,093	24.4%	(30)
	TypeC	4,437	51.7%	4,642	54.1%	4,669	54.4%	27
	TypeC (NATURALLAWSON)	7	0.1%	14	0.2%	15	0.2%	1
		8,091	94.3%	8,148	94.9%	8,153	94.9%	5
Company-OwnedStores	LAWSON	315	3.7%	290	3.4%	288	3.4%	(2)
	NATURALLAWSON	100	1.2%	77	0.9%	77	0.9%	0
	LAWSONSTORE100	70	0.8%	72	0.8%	71	0.8%	(1)
<b>Total</b>		8,576	100.0%	8,587	100.0%	8,589	100.0%	2

## (6) Consolidated Statement of Income

(Millions of yen)

	Previous 1st Quarter	Current 1st Quarter	Increase (Decrease)
	( From March 1,2007 to May 31,2007 )	( From March 1,2008 to May 31,2008 )	
Operating revenues	52,757	55,737	2,980
Franchise commissions from franchised stores	43,532	45,164	1,632
(Net sales reported by franchised stores )	326,196	338,693	12,497
(Total net sales of Lawson stores including franchised stores )	346,847	359,613	12,766
Other	9,225	10,573	1,348
Net sales	20,810	21,079	269
Total operating revenues	73,567	76,817	3,249
Cost of goods sold	15,078	15,260	182
Gross profit on sales	( 5,732 )	( 5,819 )	( 87 )
Operating gross profit	58,489	61,557	3,067
Selling, general and administrative expenses	47,825	49,545	1,720
Operating profit	10,664	12,011	1,347
Non-operating income	369	467	97
Non-operating expense	405	671	265
Recurring profit	10,628	11,807	1,179
Special gains	1	-	(1)
Special losses	3,311	2,641	(669)
Income before income taxes and minority interest	7,318	9,166	1,847
Income taxes	3,048	2,530	(517)
Minority interests in net profit	244	149	(94)
Net profit	4,026	6,486	2,459

## (7) Selling, general and administrative expenses

(Millions of yen)

Account item	Previous 1st Quarter	Current 1st Quarter	Increase (Decrease)
	( From March 1,2007 to May 31,2007 )	( From March 1,2008 to May 31,2008 )	
Rent	14,425	15,071	645
Personnel Expenses	10,008	10,462	453
Equipment Lease	4,468	4,041	(427)
Depreciation	3,845	3,871	26
Promotions Expense	2,189	2,919	730
Other	12,887	13,178	291
Total	47,825	49,545	1,720

## (8) Consolidated Balance Sheet

(Millions of yen)

Account item	Fiscal period	Previous fiscal term	Current 1st Quarter	Increase
		(As of February 29,2008)	(As of May 31,2008)	(Decrease)
	Amounts	Amounts	Amounts	Amounts
<b>(Assets)</b>				
<b>Current assets</b>		138,250	154,479	16,228
Cash and bank deposits		62,126	64,241	2,114
Accounts receivable - due from franchised stores		11,949	22,903	10,953
Marketable securities		4,199	32,160	27,960
Merchandise inventories		1,723	2,013	289
Accounts receivable - other		26,983	21,414	(5,568)
Deferred tax assets		3,632	3,634	1
Other		27,737	8,189	(19,547)
Allowance for doubtful accounts		(102)	(78)	24
<b>Fixed assets</b>		258,856	256,215	(2,641)
<b>Property and store equipment-at net book value</b>		106,431	103,874	(2,557)
Buildings and structures		85,914	84,316	(1,597)
Furniture, fixtures and equipment		13,724	13,007	(716)
Land		5,844	5,910	65
Construction in progress		948	640	(307)
<b>Intangible assets</b>		18,287	19,064	776
<b>Investments and other</b>		134,137	133,276	(861)
Investments in securities		7,607	7,027	(580)
Long-terms loans receivable		25,646	25,506	(140)
Lease deposits		82,754	82,772	18
Deferred tax assets		12,809	12,824	14
Deferred tax assets for land revaluation		467	467	-
Other		7,254	7,068	(186)
Allowance for doubtful accounts		(2,403)	(2,390)	12
<b>Total Assets</b>		397,107	410,694	13,586
Accumulated depreciation of property and store equipment		114,321	116,543	2,222

Account item	Fiscal period	Previous fiscal term	Current 1st Quarter	Increase
		(As of February 29,2008)	(As of May 31,2008)	(Decrease)
	Amounts	Amounts	Amounts	Amounts
<b>(Liabilities)</b>				
<b>Current liabilities</b>		155,979	168,928	12,949
Accounts payable-trade		65,587	77,118	11,531
Accounts payable-due to franchised stores		2,201	867	(1,334)
Accounts payable-other		13,326	15,578	2,252
Income taxes payable		11,427	2,764	(8,662)
Deposits received		56,294	65,690	9,396
Accrued employees' bonuses		2,663	1,622	(1,041)
Provision for use of points granted		797	818	21
Other		3,681	4,467	786
<b>Long-term liabilities</b>		52,554	51,979	(575)
Allowance for employees' retirement benefits		4,174	4,377	202
Allowance for retirement benefits to executive officers and corporate auditors		182	180	(2)
Deposits received from franchisees and lessees		45,831	44,851	(979)
Allowance for impairment loss on leased property		314	543	229
Other		2,052	2,026	(25)
<b>Total Liabilities</b>		208,534	220,907	12,373
<b>(Net assets)</b>				
<b>Owners' equity</b>		185,579	186,612	1,032
Common stock		58,506	58,506	-
Capital surplus		41,520	41,520	-
Retained earnings		87,390	88,423	1,032
Treasury stock-at cost		(1,837)	(1,837)	(0)
<b>Valuation and translation adjustments</b>		(408)	(484)	(76)
Net unrealized gain on available-for-sale securities		134	105	(28)
Deferred gain (loss) on Derivatives under Hedge Accounting		(1)	-	1
Land revaluation difference		(682)	(682)	-
Foreign currency translation adjustments		140	91	(48)
<b>Stock acquisition rights</b>		159	167	7
<b>Minority Interests</b>		3,242	3,491	249
<b>Total net assets</b>		188,573	189,786	1,213
<b>Total Liabilities, and total net assets</b>		397,107	410,694	13,586

## (9) Consolidated Statement of Change in Net Asset

(From March 1, 2008 to May 31, 2008)

(Millions of yen)

	Owners' equity					Valuation and translation adjustments					Stock acquisition rights	Minority Interests	Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock	Total Owners' equity	Net unrealized gain on available-for-sale securities	Deferred gain (loss) on Derivatives under Hedge Accounting	Land revaluation difference	Foreign currency translation adjustments	Total Valuation and translation adjustments			
Balance at the end of previous period	58,506	41,520	87,390	(1,837)	185,579	134	(1)	(682)	140	(408)	159	3,242	188,573
Changes of items during the 1st Quarter													
Dividends from surplus			(5,452)		(5,452)								(5,452)
Net profit			6,486		6,486								6,486
Purchase of treasury stock-at cost				(0)	(0)								(0)
Net changes of items other than owners' equity-net						(28)	1		(48)	(76)	7	249	180
Total changes of items during the 1st Quarter	-	-	1,033	(0)	1,033	(28)	1	-	(48)	(76)	7	249	1,213
Balance at the end of the 1st Quarter	58,506	41,520	88,423	(1,837)	186,612	105	-	(682)	91	(484)	167	3,491	189,786

## (10)Capital Expenditure (Consolidated)

(Millions of yen)

	2007.5	2008.5	2009.2(Forecast)	2008.2(Actual results)
New Store	3,766	2,098	15,000	12,387
Existing Store	1,758	1,350	10,000	7,493
IT	2,882	1,137	15,000	7,733
Other	379	1,243	5,000	2,260
Subtotal	8,785	5,828	45,000	29,873
Investments & Loan	3,869	(20,575)	(16,000)	19,690
Lease	3,833	4,005	29,000	14,850
Total	16,487	(10,742)	58,000	64,413
Tangible fixed assets	3,845	3,871	17,400	16,630
Intangible assets	1,396	945	4,600	4,815
Depreciation	5,241	4,817	22,000	21,445

Note: 'Lease' is the amount of equivalency charge in each fiscal term.

## (11) Consolidated Statement of Cash Flows

(Millions of yen)

	Previous 1st Quarter ( From March 1,2007 to May 31,2007 )	Current 1st Quarter ( From March 1,2008 to May 31,2008 )	Increase (Decrease)
<b>I .Operating activities</b>			
Income before income taxes	7,318	9,166	1,847
Depreciation of fixed assets	5,241	4,817	(424)
Increase in provision for allowance for retirement benefits to employees	309	202	(106)
Loss from disposal of fixed assets	189	625	436
Loss on impairment of long-lived assets	2,107	1,644	(462)
Interest received	(187)	(221)	(33)
Other - net	(2,557)	(568)	1,989
Increase in accounts receivable due from franchised stores	(1,261)	(10,953)	(9,692)
Decrease in accounts receivable - other	6,334	5,559	(775)
Increase in accounts payable-trade and due to franchised stores	8,824	10,197	1,373
Increase (decrease) in accounts payable - other	(5,523)	2,619	8,142
Increase in deposit received	30,937	9,396	(21,541)
Decrease in lease deposits from franchisee and lessees	(915)	(979)	(64)
Other - net	134	(246)	(380)
Subtotal	50,952	31,259	(19,692)
Interest received	184	221	36
Interest expenses paid	(6)	(5)	1
Income taxes paid	(4,504)	(10,978)	(6,473)
Net cash provided by operating activities	46,625	20,497	(26,128)
<b>II .Investing activities</b>			
Payment for purchases of marketable securities	(12,978)	(20,953)	(7,975)
Proceeds from redemption of marketable securities	11,000	1,000	(10,000)
Decrease (Increase) in short-term loans receivable	-	20,000	20,000
Increase in advances to associated company	(3,869)	-	3,869
Payment for acquisition of property and store equipment	(7,250)	(3,291)	3,958
Payment for acquisition of intangible fixed assets	(2,713)	(2,121)	591
Other - net	3,461	(6,239)	(9,701)
Net cash used in investing activities	(12,348)	(11,606)	741
<b>III .Financing activities</b>			
Cash dividends paid	(5,220)	(5,452)	(231)
Other - net	18	(27)	(46)
Net cash used in financing activities	(5,202)	(5,480)	(277)
<b>IV .Net increase in cash and cash equivalents</b>	29,075	3,410	(25,665)
<b>V .Cash and cash equivalents, beginning of year</b>	75,547	62,822	(12,724)
<b>VI .Cash and cash equivalents, end of the 1st Quarter</b>	104,622	66,233	(38,389)

## 2. Non-consolidated operating results

(1)Results and Forecasts for Major Financial Indicators

(Billions of yen)

	2007.5		2007.2		2008.5		2008.2(Forecast)	
	Nine months ended May 31		Fiscal term		Nine months ended May 31		Fiscal term	
		YOY		YOY		YOY		YOY
Total Net Sales	343.8	102.2%	1,402.7	101.8%	356.2	103.6%	1,478.0	105.4%
Operating Revenues	66.1	105.7%	269.5	105.3%	67.8	102.5%	279.0	103.5%
Operating Profit	10.3	99.0%	45.3	102.2%	11.3	109.4%	41.2	90.9%
Recurring Profit	10.4	97.6%	45.2	101.7%	11.4	109.6%	41.1	90.7%
Net Profit	4.1	82.4%	18.8	87.0%	5.1	124.1%	19.4	102.7%
EPS	¥39.97		¥183.43		¥52.24		¥195.69	
Net Assets	199.1		187.1		186.8			
Total Assets	420.7		385.3		398.6			
Net Assets per share	¥1,906.62		¥1,886.15		¥1,883.10			
ROA	2.6%		11.7%		2.9%			
ROE	2.1%		9.8%		2.8%			
Current Ratio	97.4%		85.1%		87.2%			
Fixed Ratio	129.5%		139.6%		138.6%			
Capital adequacy Ratio	47.3%		48.5%		46.8%			

Note1:The operating revenues includes total sales of company-owned stores and royalties from franchised stores.

2.Forecast net profit per share in the full-year plan is calculated based on the number of outstanding share as of May31,2008

## (2) Non-consolidated Statement of Income

(Millions of yen)

	Previous 1st Quarter	Current 1st Quarter	Increase (Decrease)
	( From March 1,2007 to May 31,2007 )	( From March 1,2008 to May 31,2008 )	
Operating revenues	48,515	50,208	1,692
Franchise commissions from franchised stores	43,532	45,164	1,632
(Net sales reported by franchised stores)	326,196	338,693	12,497
(Total net sales of Lawson stores including franchised stores)	343,854	356,298	12,443
Other	4,983	5,044	60
Net sales	17,658	17,604	(54)
Total operating revenues	66,173	67,812	1,638
Cost of goods sold	12,579	12,544	(35)
Gross profit on sales	( 5,078 )	( 5,060 )	( 18 )
Operating gross profit	53,594	55,268	1,674
Selling, general and administrative expenses	43,262	43,966	703
Operating profit	10,331	11,301	970
Non-operating income	404	544	140
Non-operating expense	328	438	110
Recurring profit	10,407	11,407	1,000
Special gains	-	6	6
Special losses	3,265	2,587	(678)
Income before income taxes	7,141	8,826	1,685
Income taxes	2,967	3,648	681
Net profit	4,174	5,178	1,004

## (3) Selling, general and administrative expenses

(Millions of yen)

	Previous 1st Quarter	Current 1st Quarter	Increase (Decrease)
	( From March 1,2007 to May 31,2007 )	( From March 1,2008 to May 31,2008 )	
Account item			
Rent	14,277	14,925	647
Personnel Expenses	8,930	9,419	488
Equipment Lease	3,980	3,363	(617)
Depreciation	3,819	3,815	(4)
Promotions Expense	2,154	2,897	743
Other	10,099	9,545	(553)
Total	43,262	43,966	703

## (6) Non-consolidated Balance Sheet

(Millions of yen)

Account item	Fiscal period	Previous fiscal term	Current 1st Quarter	Increase
		(As of February 29, 2008)	(As of May 31, 2008)	(Decrease)
		Amount	Amounts	Amounts
<b>(Assets)</b>				
<b>Current assets</b>		<b>124,358</b>	<b>139,834</b>	<b>15,475</b>
Cash and bank deposits		51,450	55,468	4,018
Accounts receivable - due from franchised stores		11,949	22,903	10,953
Marketable securities		2,000	26,963	24,963
Merchandise inventories		1,432	1,682	249
Accounts receivable - other		24,187	19,011	(5,176)
Deferred tax assets		3,545	3,545	-
Other		29,895	10,337	(19,558)
Allowance for doubtful accounts		(102)	(78)	24
<b>Fixed assets</b>		<b>260,976</b>	<b>258,797</b>	<b>(2,178)</b>
Property and store equipment - at net book value		105,616	103,101	(2,515)
Buildings		72,519	71,552	(967)
Furniture, fixtures and equipment		13,377	12,676	(701)
Land		5,844	5,910	65
Other		13,875	12,962	(912)
Intangible assets		16,042	16,854	811
Investments and other		139,316	138,841	(474)
Investments in securities		12,782	12,066	(715)
Long-term loans receivable		25,646	25,506	(140)
Lease deposits		82,467	82,482	14
Deferred tax assets		14,125	14,144	19
Deferred tax assets for land revaluation		467	467	-
Other		6,230	6,563	333
Allowance for doubtful accounts		(2,403)	(2,390)	12
<b>Total Assets</b>		<b>385,335</b>	<b>398,631</b>	<b>13,296</b>

Accumulated depreciation of property and store equipment

113,904

116,189

2,285

(Millions of yen)

Account item	Fiscal period	Previous fiscal term	Current 1st Quarter	Increase
		(As of February 29, 2008)	(As of May 31, 2008)	(Decrease)
		Amount	Amounts	Amounts
<b>(Liabilities)</b>				
<b>Current liabilities</b>		<b>146,195</b>	<b>160,333</b>	<b>14,138</b>
Accounts payable-trade		64,747	76,081	11,334
Accounts payable-due to franchised stores		2,201	867	(1,334)
Accounts payable-other		11,636	14,255	2,618
Income taxes payable		11,014	3,872	(7,141)
Deposits received		49,908	58,871	8,962
Accrued employees' bonuses		2,552	1,511	(1,041)
Provision for use of points granted		792	813	21
Other		3,343	4,060	717
<b>Long-term liabilities</b>		<b>51,993</b>	<b>51,446</b>	<b>(546)</b>
Allowance for employees' retirement benefits		4,104	4,304	200
Allowance for retirement benefits to executive officers and corporate auditors		140	144	3
Deposits received from franchisees and lessees		45,809	44,829	(979)
Allowance for impairment loss on leased property		314	543	229
Other		1,623	1,623	-
<b>Total Liabilities</b>		<b>198,188</b>	<b>211,780</b>	<b>13,591</b>
<b>(Net assets)</b>				
<b>Owners' equity</b>		<b>187,534</b>	<b>187,261</b>	<b>(273)</b>
Common stock		58,506	58,506	-
Capital surplus		41,520	41,520	-
Retained earnings		89,345	89,072	(273)
Treasury stock-at cost		(1,837)	(1,837)	-
<b>Valuation and translation adjustments</b>		<b>(548)</b>	<b>(576)</b>	<b>(28)</b>
Net unrealized gain on available-for-sale securities		133	105	(28)
Land revaluation difference		(682)	(682)	-
<b>Stock acquisition rights</b>		<b>159</b>	<b>167</b>	<b>7</b>
<b>Total net assets</b>		<b>187,146</b>	<b>186,851</b>	<b>(294)</b>
<b>Total Liabilities, and total net assets</b>		<b>385,335</b>	<b>398,631</b>	<b>13,296</b>

## (7)Capital Expenditure

(Millions of yen)

	2007.5	2008.5	2009.2(Forecast)	2008.2(Actual results)
New Store	3,772	2,098	15,000	12,376
Existing Store	1,693	1,340	10,000	7,412
IT	2,409	672	14,000	6,415
Other	377	1,190	5,000	2,053
<b>Subtotal</b>	8,251	5,300	44,000	28,256
Investments & Loan	4,219	(20,345)	(16,000)	20,026
Lease	2,544	2,561	23,000	10,059
<b>Total</b>	15,014	(12,484)	51,000	58,341
Tangible fixed assets	3,819	3,815	17,000	16,502
Intangible fixes assets	1,355	841	4,100	4,624
Depreciation	5,174	4,656	21,100	21,126

Note: Lease is the total amount of equivalency of acquisition charge in each fiscal term.

### 3. Sales and Products

#### (1)YOY Rate of Sales on Existing Stores

	2007.5	2008.2	2008.5
Existing Stores	99.4%	99.2%	102.7%

#### (2)Average Daily Sales per Store

(Thousands of Yen)

	2007.5	2008.2	2008.5
Total Stores	465	478	485
New Stores	437	436	514

#### (3)Average Number of Customers and Average Purchase Value per Customer in Existing Stores

(Persons,yen)

	2007.5	2008.2	2008.5
Number of Customers	793	812	811
Spend per Custmer	585	586	591

Note: The numerical values stated are the results for the existing stores that existed during the respective accounting periods.

#### (4)Gross Profit Margin at Store Level

	2007.5	2008.2	2008.5
Fast foods	36.3%	36.3%	36.3%
Daily delivered foods	33.5%	33.6%	33.7%
Processed foods	26.5%	26.3%	26.0%
Nonfood Products	39.0%	38.5%	40.5%
Total	31.3%	31.2%	31.1%

Note1:Gross profit of non-food products include service commissions.

2:Processed Foods includes cigarettes.

#### (5)Sales by Merchandise Category in Total Stores

(Billions of Yen)

	2007.5		2008.2		2008.5	
		Share		Share		Share
Fast foods	79.3	23.6%	326.2	23.5%	79.6	22.4%
Daily delivered foods	38.9	11.2%	159.0	11.1%	42.2	11.8%
Processed foods	177.7	51.0%	720.3	50.9%	187.7	52.7%
Nonfood Products	47.8	14.2%	197.1	14.5%	46.6	13.1%
Total	343.8	100.0%	1,402.7	100.0%	356.2	100.0%

Note:Cigarette sales' share of total sales was 19.5%.